# **BIC Bites**



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# Introduction to ONIX

Many publishers, booksellers, intermediaries and systems and service providers have adopted ONIX as a key part of their business process. This BIC Bite explains what ONIX is, and why it is the ideal standard for communicating book product information with your trading partners.

### **Background**

ONIX (ONline Information eXchange) is the book industry's primary metadata standard for the supply of information about books and e-books, and is developed and supported by EDItEUR, the trade standards body for the global book, e-book and serials supply chain. ONIX for Books is strongly supported in the UK by BIC and BIC's Metadata Sub-Committee. In addition, the UK ONIX national group –hosted by BIC – provides input to the international development of the standard. ONIX 1.0 (released in 2000), ONIX 2.0 (2001), ONIX 2.1 (2003) and ONIX 3.0 (2009) streamlined the delivery of product metadata to book supply chain partners. Revisions of 3.0 culminating in the latest ONIX 3.1 (released in 2023) continue to adapt to change in the book industry, most notably the global growth of internet retailing and digital products, and reflect new product types, business models and sales channels. Organisations that still use ONIX 2.1 should, in liaison with their supply chain partners, migrate to ONIX 3.0 or 3.1. Those adopting ONIX for the first time should, where possible, specify version 3.1 from the outset, as version 2.1 is longer supported by EDItEUR or by many data recipients. ONIX is required for all but the lowest tier of accreditation under BIC's Metadata Excellence Award (MEA) scheme, and use of ONIX 3.0 or 3.1 is mandatory for Gold level from 2020.

#### **Basics of ONIX**

ONIX is designed to describe book publishers' products in all their formats and varieties, and so it has to be both flexible and comprehensive. ONIX is an XML-based message format, and data about each book is carried within the message using tags which begin and end using the <> and </> notation (similar to HTML).

Each ONIX message contains a 'header' section containing information about the message itself, and then a series of 'product records' which hold all the information about each book. So an example message might look like this:

Inside each product record, between the opening <Product> and closing </Product> tags, there are lots of additional tags for data elements such as title, author, format, price etc. Each data element has its own opening and closing tag and the actual data is located in between. Note that ONIX is a flexible standard: it can be used to describe one product with just a handful of basic tags, or hundreds of products with a very rich and comprehensive set of data – bibliographic information, marketing collateral and commercial details.

#### The Product Record

This is where the information about the products is located. The Product Record has to cope with a wide range of information: for example, it can describe the tradeable item itself, the related marketing material, and information about how the product is traded through the supply chain. This means that the ONIX message can be complex, with many possible tags and the capability to carry a large amount of data.

There are some mandatory elements such as a record identifier, a product number such as an ISBN-13, and a title, plus a large number of optional elements – contributor names, cover images, physical dimensions, e-book file formats, imprint, publisher, distributor and pricing information. These are all carried in tags such as



Tags can carry numbers (like <SequenceNumber>), special ONIX codes (like 'A01' in <ContributorRole>, which means 'author'), or textual data (like <BiographicalNote>). Other tags (e.g. <Contributor>) are purely structural, used to group other elements together logically. Some tags are repeatable (e.g. for multiple authors), and the order the tags occur in the ONIX message is vital. There are literally hundreds of tags for different types of data about each book, so the ONIX metadata can be an extremely 'rich' source of information – though any one data supplier or recipient will use only the subset of tags relevant to their business. There is a full <a href="Specification">Specification</a>, the <a href="Codelists">Codelists</a>, an <a href="Implementation and Best Practice Guide">Implementation and Best Practice Guide</a>, and an XML schema definition of the allowed tags – all freely available from <a href="EDItEUR">EDItEUR</a> – but most ONIX users have a software application that deals with the exact technical details.

## Why use ONIX?

ONIX is capable of describing almost any permutation of product metadata – and as future business developments necessitate changes, the standard will evolve to accommodate these requirements. This broad capability and the relative complexity of the requirements means that ONIX is a significant investment for both senders and receivers of ONIX messages. Yet it makes financial sense to use a single standard for all trading partners, rather than a customised solution for each different trading partner in the supply chain.

ONIX's ability to deliver rich, accurate and well-structured product metadata to supply chain partners is critical to maintaining an efficient supply chain and to maximising discoverability and thus sales revenues.

For many publishers, their use of ONIX may depend on what IT systems they use. If they use one of the market-leading product management systems, then ONIX 3.0 or 3.1 should be built in, and it will be the normal way to supply information. If a publisher has developed their own system in-house, then it will depend on the number of titles and size of business as to whether ONIX is the right solution for that publisher. For small organisations, there are ONIX-compliant, 'pay as you go' SAAS systems, and web-based data input forms from metadata aggregators such as Nielsen or BDS. Even if a publisher supplies data to an aggregator in a 'flat file' format such as .CSV or Excel, BIC recommends the use of codes from ONIX codelists wherever possible, to promote interoperability across the industry.

#### Why is metadata important?

For newcomers to the book industry or to the issues of metadata, it is worth emphasising that online, books and e-books only get ordered if customers can find them. Research has proven that the more information that's available to the potential reader, the more likely they are to buy the book. Search and discovery is crucial to building sales, and accurate and complete product metadata – including descriptions and a jacket image – has been shown to make a huge difference to sales performance. BIC's MEA lists the fields that comprise an absolute minimum of information to describe a book. But publishers should now look far beyond BIC Basic and describe all possible aspects of their product: ONIX 3.0 and 3.1 are the gold standard for describing book and e-book products, and BIC recommends that ONIX 3.0 and 3.1 should be widely implemented to optimise the product metadata supply chain.

#### **Further Information**

There is a lot more information available about ONIX and how to implement ONIX. BIC members can raise questions about ONIX with the BIC Metadata Sub-Committee and information is available on our website at <a href="mailto:bic.org.uk">bic.org.uk</a>. Alternatively, you can contact EDItEUR via its website at <a href="www.editeur.org">www.editeur.org</a>. BIC also runs a range of metadata training courses including <a href="mailto:Essentials">Essentials</a> and <a href="mailto:Advanced">Advanced</a> courses on ONIX.

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